**Exercise 26: Use the Assessment Framework To Make a Judgment on the Likelihood of Success for a Given Strategy or Goal**

**Objective(s) for participants:**

Evaluate current likelihood of success for a strategy or goal.

* Identify the challenges, next steps and help needed to improve the likelihood of success.

**Instructions:**

Select a goal or strategy identified in a previous exercise to evaluate; record it on the flipchart.

For that goal, answer the following, using the assessment framework rubric, on the flipchart:

What is the quality of planning on a green to red scale? Why?

What is the capacity on a green to red scale? Why?

What is the evidence of progress on a green to red scale? Why?

Taking into account the judgments made for quality of planning, capacity and evidence, plus any additional data that may be available, make a green to red judgment on overall likelihood of success for the goal or strategy. Record it, as well as the rationale, on the flipchart.

Using the notes in the rationale sections of the template, compile the potential challenges for successful implementation of this goal or strategy and record them on the flipchart.

* Based on those challenges, decide on next steps and identify any areas where additional help or resources are needed. Record them on the flipchart.

**Materials needed:**

Flipchart

Markers

Assessment framework rubric

* Responses from previous exercises, if applicable

**Exercise notes:**

It may be helpful to have individuals use the rubric on their own and then share answers in the group to come to consensus.

* You could also ask individuals or small teams to each evaluate separate goals or strategies and then come together and calibrate color judgments across goals or strategies.

**Template for Exercise 26**

|  |  |  |
| --- | --- | --- |
| **Goal or Strategy** |  | |
|  | Rating | Rationale |
| **Quality of Planning** |  |  |
| **Capacity** |  |  |
| **Evidence of Progress** |  |  |
| |  | | --- | |  | |  |  |
| **Overall Likelihood of Success** |  |  |
| |  | | --- | |  | |  |  |
| **Potential Challenges** |  | |
| **Potential Next Steps** |  | |
| **Potential Help Needed** |  | |